



# Financial Update

## October 2020

The background features two faint, light-blue icons. On the left is a document icon with a folded top-right corner and several horizontal lines representing text. On the right is a magnifying glass icon, consisting of a circular lens and a handle pointing towards the bottom right. The text 'Apportionment Collections' is centered horizontally and partially overlaps both icons.

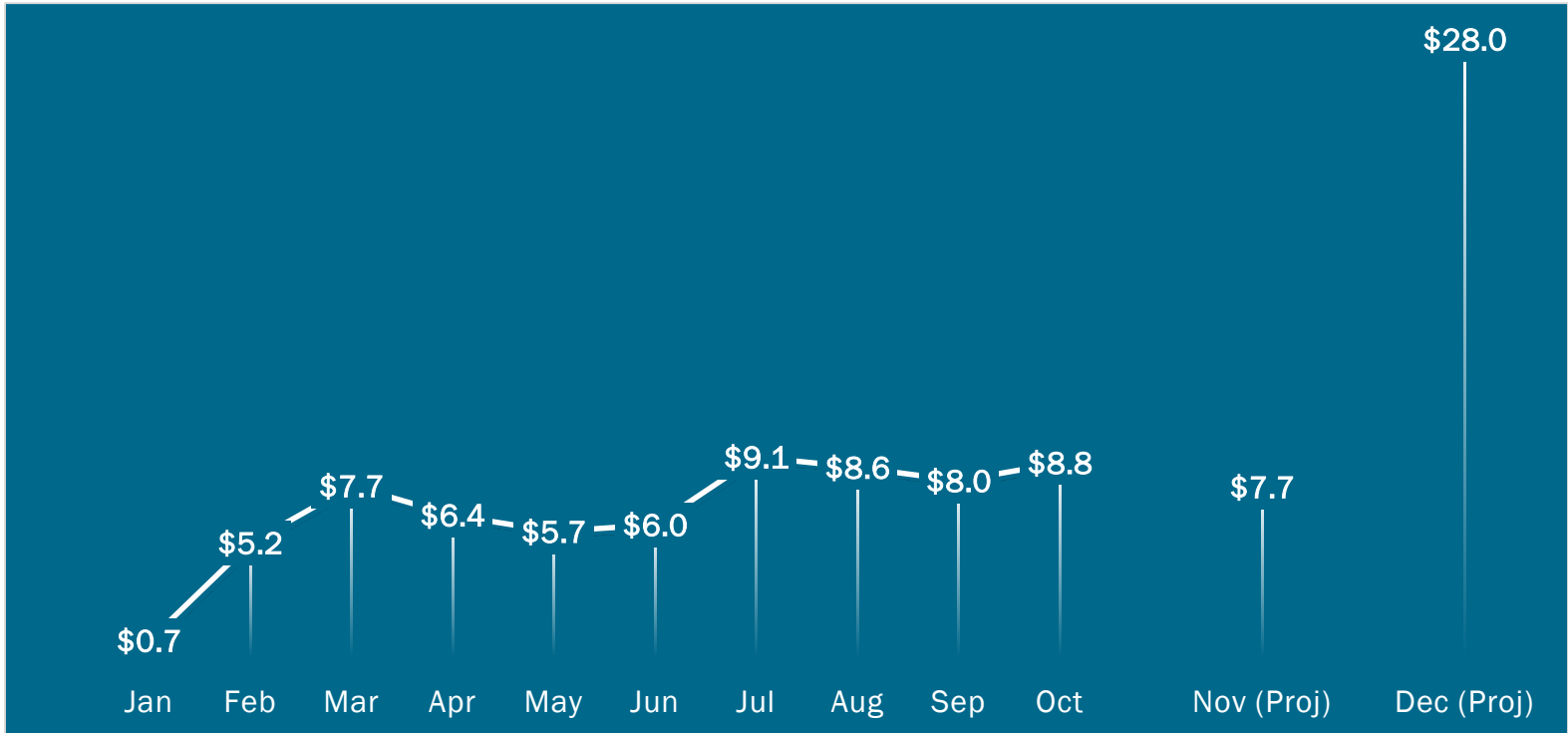
# Apportionment Collections

# Jurisdictional Apportionments – YTD October 2020

Figures In thousands	YTD		2020 Apport.	2019 Apport.	YTD Collection Rate		YTD vs 2019	
	2020	2019			2020	2019	\$	Coll %
World Service	\$ 34,039	\$ 41,065	\$ 77,848	\$ 77,761	43.7%	52.8%	\$ (7,026)	-9.1%
Episcopal	\$ 11,866	\$ 13,175	\$ 23,054	\$ 23,028	51.5%	57.2%	\$ (1,309)	-5.7%
Ministerial Education	\$ 8,987	\$ 10,495	\$ 19,720	\$ 19,698	45.6%	53.3%	\$ (1,508)	-7.7%
Black College	\$ 4,946	\$ 5,692	\$ 10,488	\$ 10,477	47.2%	54.3%	\$ (746)	-7.2%
General Administration	\$ 4,217	\$ 4,915	\$ 9,244	\$ 9,233	45.6%	53.2%	\$ (698)	-7.6%
Africa University	\$ 1,190	\$ 1,310	\$ 2,347	\$ 2,345	50.7%	55.9%	\$ (121)	-5.2%
Interdenom. Cooperation	\$ 915	\$ 1,108	\$ 2,056	\$ 2,054	44.5%	53.9%	\$ (193)	-9.4%
<b>Total</b>	<b>\$ 66,159</b>	<b>\$ 77,761</b>	<b>\$ 144,757</b>	<b>\$ 144,596</b>	<b>45.7%</b>	<b>53.8%</b>	<b>\$ (11,601)</b>	<b>-8.1%</b>

- Overall Collection Rate = 45.7% vs. 53.8% in 2019
- Episcopal Fund Collection Rate = 51.5% vs. 57.2% in 2019
- World Service Collection Rate = 43.7% vs. 52.8% in 2019
- General Administration Collection Rate = 45.6% vs. 53.2 % in 2019

# Jurisdictional 2020 Collections by Month – All Funds



Using the trended collection rate of 70.4% for 2020, the total projection for Jurisdictional Collections for all funds is \$101.9 million. Collections in December are typically between 27%-30% of the total collections. Projected total collections in 2020 is \$20.7 million lower than the actual collections in 2019.

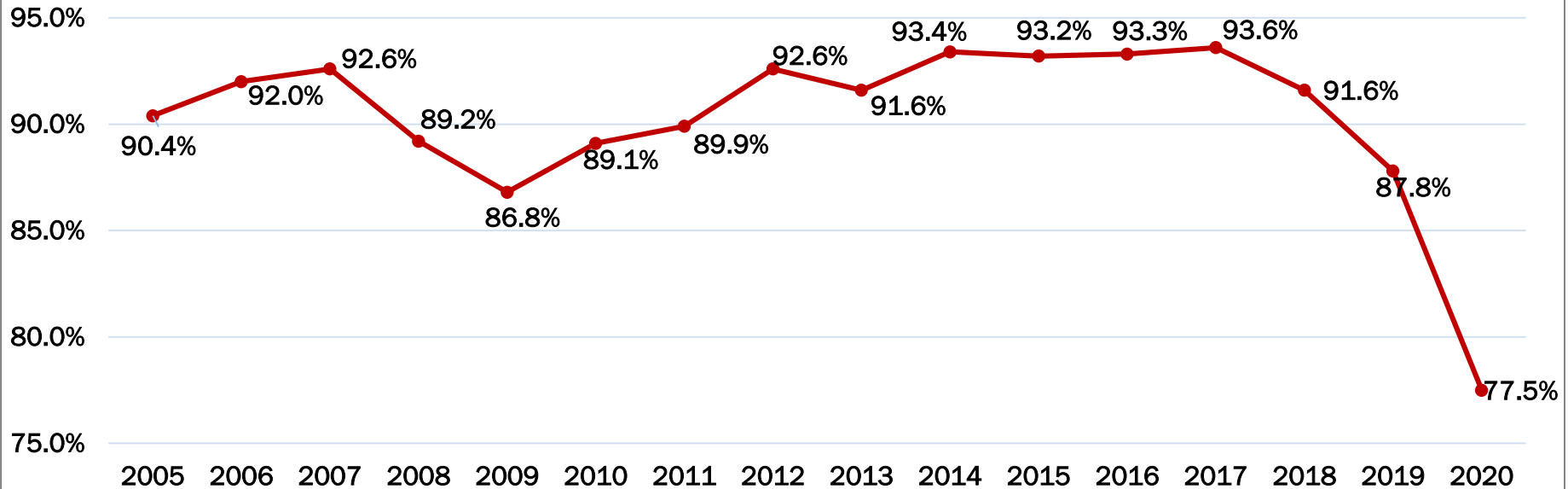
## Jurisdictional Apportionment Collections – Month of October

Apportioned Fund	OCTOBER RECEIPTS (In Thousands)							
	2017	2018	2019	2020	Change from 2017		Change from 2019	
World Service	5,534	4,804	5,187	4,538	(997)	-18%	(649)	-13%
Episcopal	1,608	1,440	1,552	1,572	(36)	-2%	19	1%
Ministerial Education	1,406	1,258	1,278	1,276	(131)	-9%	(2)	0%
Black College	738	656	700	642	(96)	-13%	(58)	-8%
General Administration	656	581	606	538	(118)	-18%	(68)	-11%
Africa University	175	149	157	157	(18)	-11%	0	0%
Interdenom. Cooperation	142	127	131	122	(21)	-14%	(9)	-7%
<b>Total</b>	<b>10,260</b>	<b>9,015</b>	<b>9,611</b>	<b>8,844</b>	<b>(1,416)</b>	<b>-14%</b>	<b>(767)</b>	<b>-8%</b>

- October 2020 collections:
  - Down 14% compared to 2017 for all Funds.
  - Down 8% compared to 2019 except for Episcopal and Africa University Funds
  - Total apportionments for all three years are virtually the same.

# Jurisdictional Apportionments – Episcopal Fund

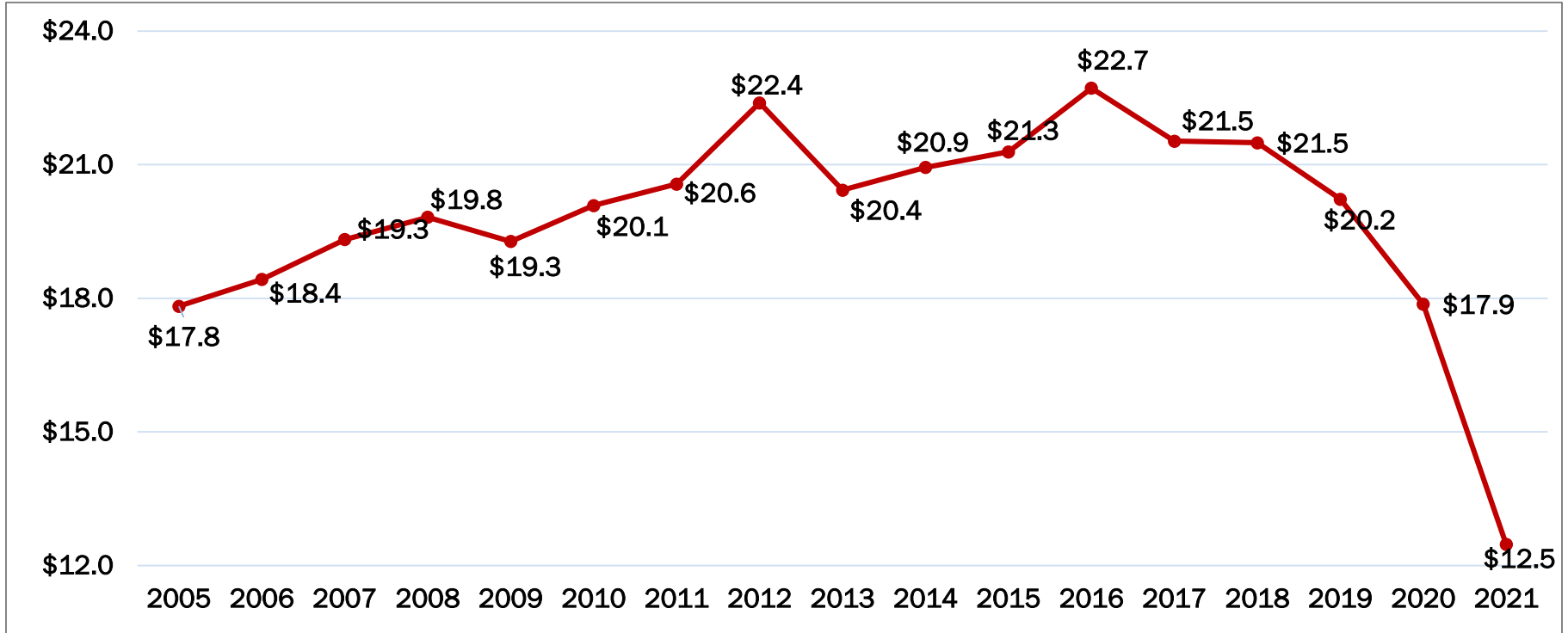
## Episcopal Fund Collection Rate Trends



2020 Projection is based upon year-to-date October in relation to the average of the same period in 2017 and 2018. This was used instead of 2019 as many conferences and churches temporarily withheld funds after the 2019 General Conference.

2020 Projection as of October 2020 is 77.5% vs. 75.3% as of September 2020.

# Episcopal Fund Collection Trend in Millions of \$

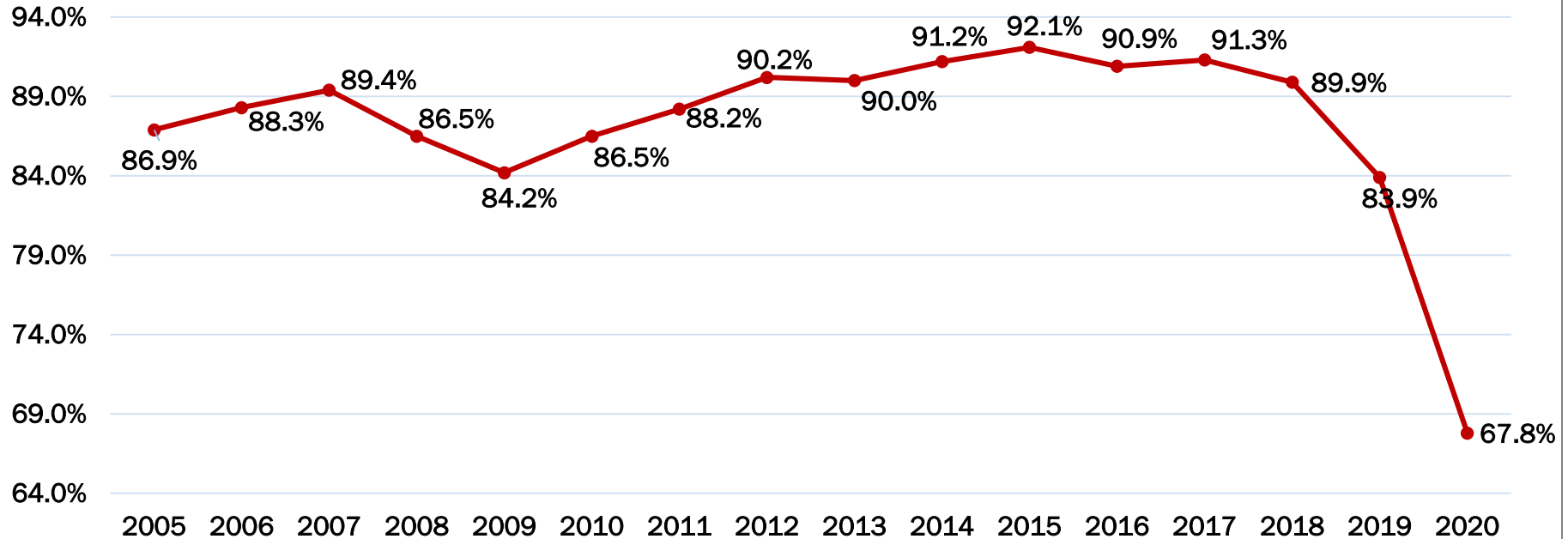


2020 is a projection based upon the seasonal trends and collections in 2017 and 2018

2021 is the current assumption of GCFA for collections, factoring in continued impact of COVID-19 as well as some impact post General Conference. **This projection is 43% lower than the average collections in 2015-2018.**

# Jurisdictional Apportionments – World Service Fund

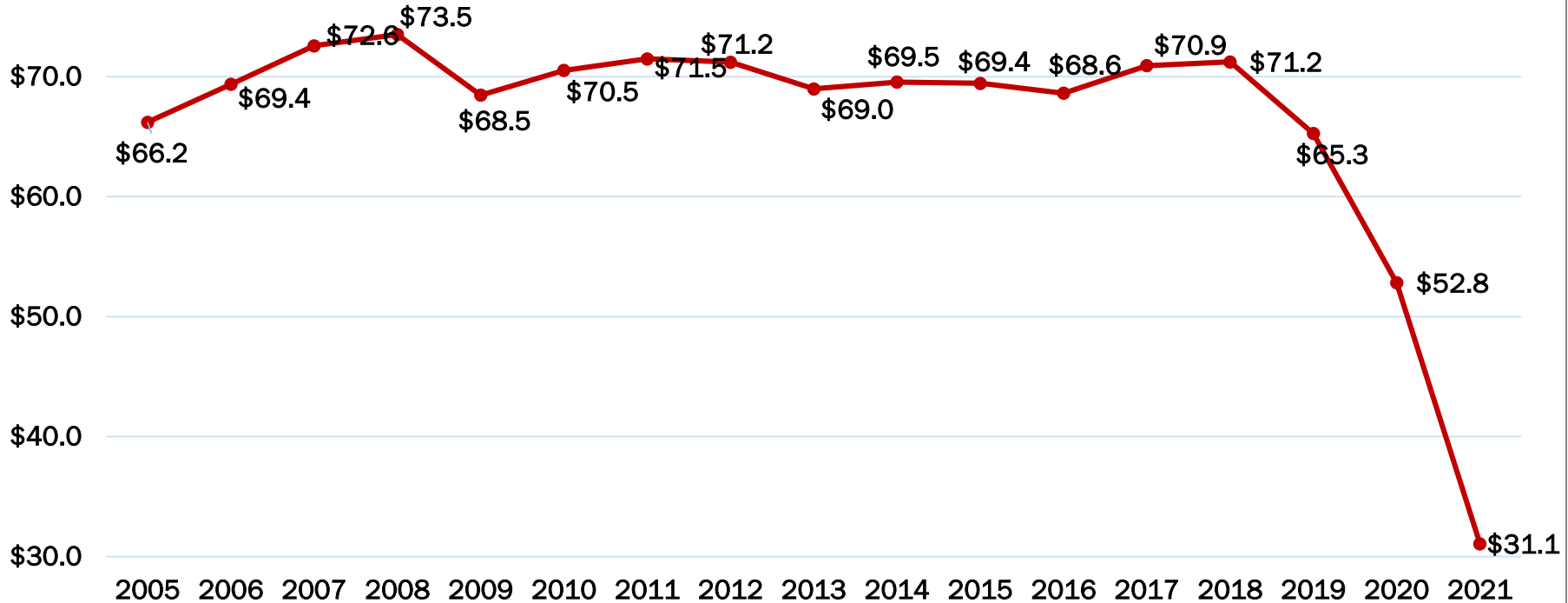
## World Service Fund Collection Rate Trends



2020 Projection is based upon year-to-date October in relation to the average of the same period in 2017 and 2018. This was used instead of 2019 as many conferences and churches temporarily withheld funds after the 2019 General Conference. 2020 Projection as of October 2020 is 67.8% vs. 66.3% as of September 2020.



# World Service Fund Collection Trend in Millions of \$

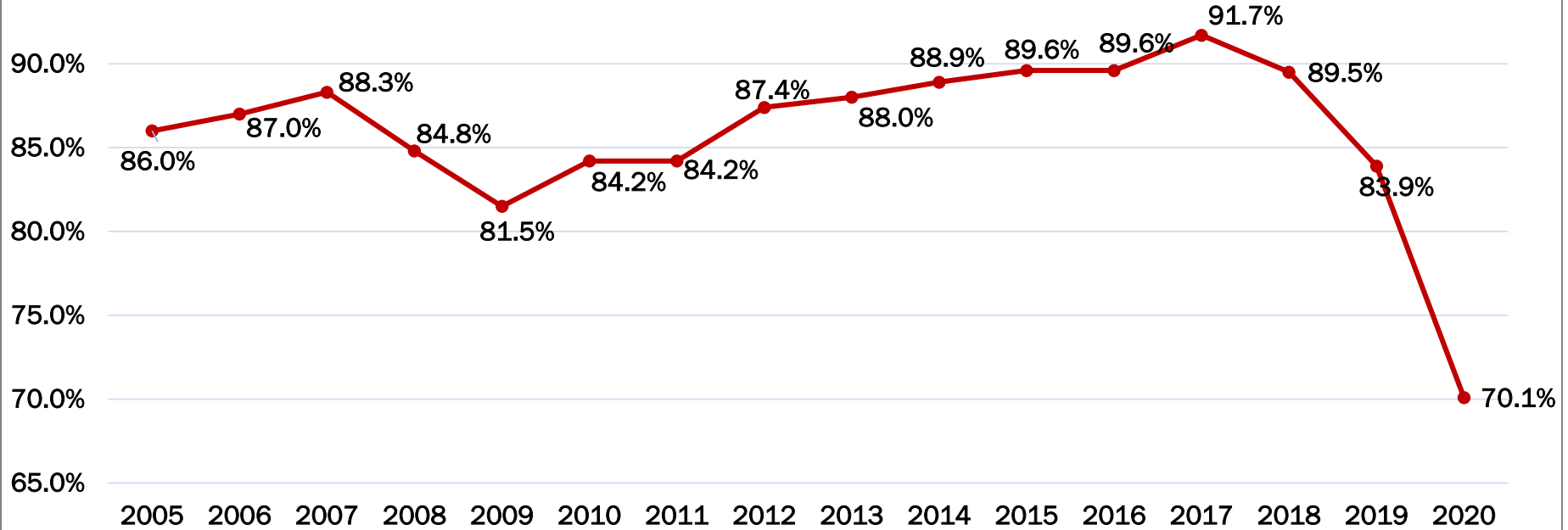


2020 is a projection based upon the seasonal trends and collections in 2017 and 2018

2021 is the current assumption of GCFR for collections, factoring in continued impact of COVID-19 as well as some impact post General Conference. **This projection is 56% lower than the average collections in 2015-2018.**

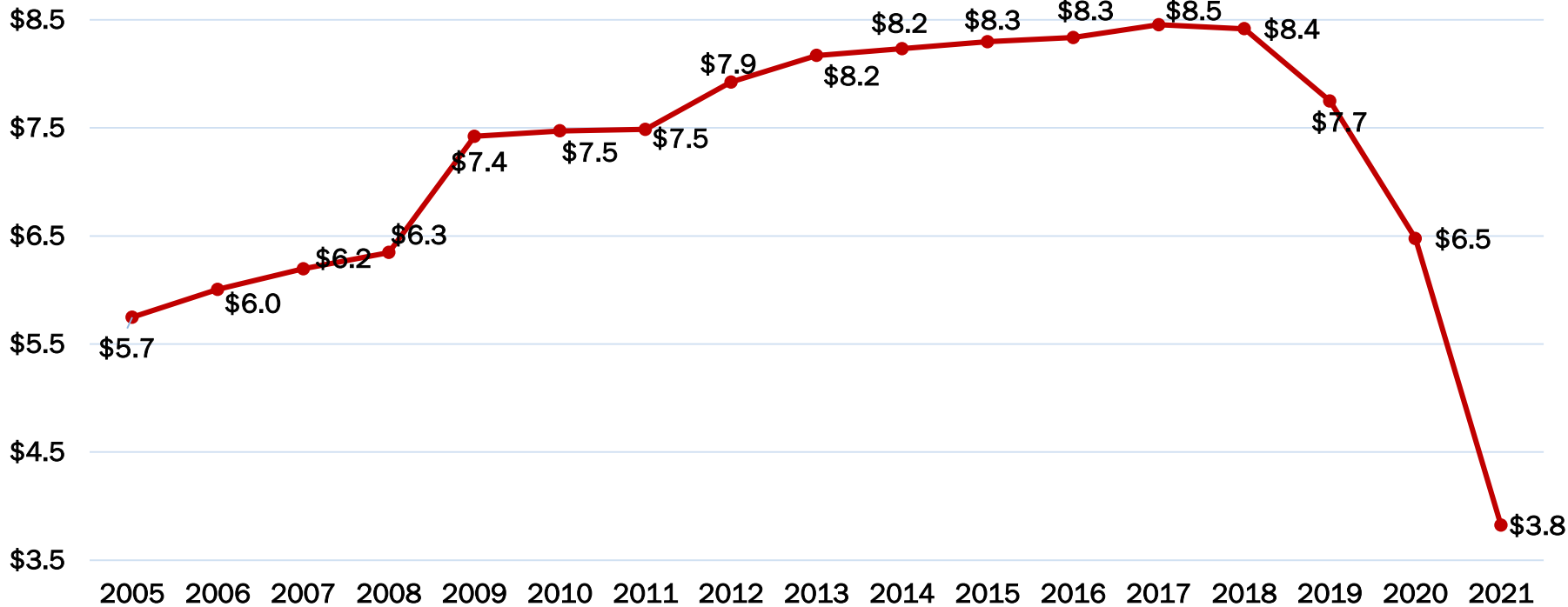
# Jurisdictional Apportionments – General Administration Fund

## General Administration Fund Collection Rate Trends



2020 Projection is based upon year-to-date October in relation to the average of the same period in 2017 and 2018. This was used instead of 2019 as many conferences and churches temporarily withheld funds after the 2019 General Conference. 2020 Projection as of October 2020 is 70.1% vs. 68.9% as of September 2020.

# General Admin Fund Collection Trend in Millions of \$



2020 is a projection based upon the seasonal trends and collections in 2017 and 2018

2021 is the current assumption of GCFA for collections, factoring in continued impact of COVID-19 as well as some impact post General Conference. **This projection is 55% lower than the average collections in 2015-2018.**

# Central Conference Apportionments – YTD October 2020

Figures In thousands	YTD		2020 Apport.	2019 Apport.	YTD Collection Rate		YTD vs 2019	
	2020	2019			2020	2019	\$	Coll %
Episcopal	\$ 463	\$ 541	\$ 1,044	\$ 989	44.4%	54.7%	\$ (78)	-10.4%
General Administration	\$ 99	\$ 130	\$ 419	\$ 397	23.6%	32.8%	\$ (31)	-9.2%
<b>Total</b>	<b>\$ 562</b>	<b>\$ 672</b>	<b>\$ 1,462</b>	<b>\$ 1,386</b>	<b>38.4%</b>	<b>48.4%</b>	<b>\$ (109)</b>	<b>-10.0%</b>

Region	2020 Apport.	2020 Paid	2020%	2019 Apport.	2019 Paid	2019%	\$ Chg	% Chg Total Collected	2020 vs 2019 Coll. %
Africa	\$ 1,146,293	\$ 136,352	11.9%	\$ 1,082,502	\$ 167,575	15.5%	\$ (31,223)	-18.6%	-3.6%
Europe	\$ 212,887	\$ 393,558	184.9%	\$ 207,088	\$ 455,961	220.2%	\$ (62,403)	-13.7%	-35.3%
Philippines	\$ 103,153	\$ 32,175	31.2%	\$ 96,552	\$ 48,004	49.7%	\$ (15,829)	-33.0%	-18.5%
<b>Total</b>	<b>\$ 1,462,332</b>	<b>\$ 562,085</b>	<b>38.4%</b>	<b>\$ 1,386,142</b>	<b>\$ 671,541</b>	<b>48.4%</b>	<b>\$ (109,456)</b>	<b>-16.3%</b>	<b>-10.0%</b>

- Overall Collection Rate = 38.4% vs. 48.4% in 2019
- 4 Episcopal Areas did not pay any apportionments (5.6% of the total CC apportionments)
- 9 Episcopal Areas paid less than 83% of their apportionments (74.5% of the total CC apportionments)
- 7 Episcopal Areas paid equal or more than 83% of their apportionments (19.9% of the total CC apportionments)

# UMC SUPPORT



## FINANCE & ADMINISTRATION

General Council on Finance and Administration

THE UNITED METHODIST CHURCH

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